



# LETTER OF INTENT



## THE PROMISE

In keeping with Jewish tradition and an abiding commitment to my/our community, I/we wish to share our legacy with others. We sign this declaration in order to provide for future generations and assure continuity of services and programs in Jewish Calgary.

**Please choose one:**

- I/We have already included a legacy gift for the Jewish community in my/our will or estate plan.
- I/We will leave a legacy gift and will formalize my/our gift within \_\_\_\_\_ months (maximum of 12 months).

Donor Name(s) \_\_\_\_\_

Date(s) of Birth \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

**It is my/our desire that the following community partner organization(s) benefit from our gift:**

- Akiva Academy
- Beth Tzedec Congregation
- Calgary JCC
- Calgary Jewish Federation
- Camp BB Riback
- House of Jacob Mikveh Israel
- Jewish Family Service Calgary
- Jewish Historical Society Southern Alberta
- Temple B'nai Tikvah
- The Calgary Jewish Academy
- Other: \_\_\_\_\_

**My/our gift to the Jewish community will be completed through:**

- Gift in Will
- Gift from Retirement Plan Assets
- Gift of Life Insurance
- Other (please specify) \_\_\_\_\_

**Optional:** The approximate value of my/our promise will be \$ \_\_\_\_\_ or \_\_\_\_\_%.

**You may share my/our gift intentions with my designated organization(s):**

- Yes
- No, I/we prefer to remain anonymous

**Please choose one:**

- I/We give permission to include my/our name(s) in a LIFE & LEGACY honour roll to inspire and encourage others. It should appear as \_\_\_\_\_
- I/We prefer to remain anonymous.

Donor Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

***This declaration of intent is not a legal obligation and may be changed at donor's discretion***

Please complete and return this form to the community partner or:

LIFE & LEGACY™  
Attention: Diana Kalef, Calgary Jewish Federation, 1607 90 Avenue SW, Calgary, AB, T2V 4V7  
403-444-3154 | dkalef@jewishcalgary.org