



LEGACY GIFT CONFIRMATION



Thank you for your promise to provide for future generations and assure the continuity of Jewish services and programs in Calgary. Please complete this form to confirm formalization of your legacy gift.

Donor Name(s) _____

Address _____

City _____ Postal Code _____

Phone _____

Email _____

I/We confirm that I/we have made appropriate formal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:*

Gift in Will Gift from Retirement Plan Assets Gift of Life Insurance

Other (please specify) _____

**Please consider providing a copy of the pertinent pages to make sure that your wishes are met.*

I/We confirm the organizations designated below will benefit from my/our Legacy gift. Please show the percentage or amount of your gift to each organization.

_____ Akiva Academy	_____ Jewish Family Service Calgary
_____ Beth Tzedec Congregation	_____ Jewish Historical Society Southern Alberta
_____ Calgary JCC	_____ Temple B'nai Tikvah
_____ Calgary Jewish Federation	_____ The Calgary Jewish Academy
_____ Camp BB Riback	_____ Other: _____
_____ House of Jacob Mikveh Israel	

Donor Signature(s) _____ Date _____

Donor Signature(s) _____ Date _____

Optional:

Estate Planning Attorney _____ Phone/Email _____

Financial Planner _____ Phone/Email _____

Other (Family Member/Executor/Trustee) _____ Phone/Email _____

Please complete and return this form to:

LIFE & LEGACY®

Attention: Diana Kalef, Calgary Jewish Federation, 1607 90 Avenue SW, Calgary, AB, T2V 4V7

403-444-3154 | dkalef@jewishcalgary.org